

**Results for announcement to the market  
for the year ended 30 June 2020**

**Appendix 4E**

	<b>2020</b>	2019	%
	<b>\$'m</b>	\$'m	change
Revenue from ordinary activities	<b>12,669.4</b>	12,789.4	
Other income	<b>73.3</b>	23.3	
<b>Total revenue and other income from ordinary activities</b>	<b>12,742.7</b>	12,812.7	(0.5%)
<b>Total revenue including joint ventures and other income</b>	<b>13,417.9</b>	13,448.3	(0.2%)
<b>Earnings before interest and tax</b>	<b>(41.3)</b>	462.2	>(100.0%)
<b>Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)</b>	<b>30.0</b>	532.6	(94.4%)
<b>(Loss) / profit from ordinary activities after tax attributable to members of the parent entity</b>	<b>(150.3)</b>	261.8	>(100.0%)
<b>(Loss) / profit from ordinary activities after tax before amortisation of acquired intangible assets (NPATA)</b>	<b>(105.8)</b>	325.6	>(100.0%)
	<b>2020</b>	2019	%
	<b>cents</b>	cents	change
<b>Basic earnings per share</b>	<b>(26.6)</b>	42.9	>(100.0%)
<b>Diluted earnings per share <sup>(i)</sup></b>	<b>(26.6)</b>	42.3	>(100.0%)
<b>Net tangible asset backing per ordinary share <sup>(ii)</sup></b>	<b>(26.3)</b>	9.4	>(100.0%)
<p><sup>(i)</sup> At 30 June 2020, the ROADS are anti-dilutive and consequently, diluted EPS remained at a loss of 26.6 cents per share.</p> <p><sup>(ii)</sup> The Net tangible asset backing per ordinary share as at 30 June 2019 has been restated to reflect the correction of payroll benefit provisions as at 1 July 2018 (Refer Note D1). In addition, the intangibles that are added back have been tax effected.</p>			
<b>Dividend</b>	<b>2020</b>	2019	
	<b>Final <sup>(iii)</sup></b>	Final	
Dividend per share (cents)	-	14.0	
Franked amount per share (cents)	-	7.0	
Conduit foreign income (CFI)	-	50%	
Dividend record date	-	<b>4/09/2019</b>	
Dividend payable date	-	<b>2/10/2019</b>	
<p><sup>(iii)</sup> There will be no final dividend declared / paid for the year ended 30 June 2020. Downer deferred the unfranked interim dividend and will be paid on 25 September 2020.</p>			
<b>Redeemable Optionally Adjustable Distributing Securities (ROADS)</b>			
Dividend per ROADS (in Australian cents)	3.75	4.18	
New Zealand imputation credit percentage per ROADS	100%	100%	
<b>ROADS payment date</b>	<b>Quarter 1</b>	<b>Quarter 2</b>	<b>Quarter 3</b>
Instalment date FY2020	<b>16/09/2019</b>	<b>16/12/2019</b>	<b>16/03/2020</b>
Instalment date FY2019	17/09/2018	17/12/2018	15/03/2019
<p>Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.</p> <p>For commentary on the results for the year and review of operations, please refer to the Directors' Report and separate media release attached.</p>			