

**Results for announcement to the market
for the year ended 30 June 2021**

Appendix 4E

	2021	2020	%
	\$'m	\$'m	change
Revenue from ordinary activities	11,530.2	12,669.4	
Other income	53.9	73.3	
Total revenue and other income from ordinary activities	11,584.1	12,742.7	(9.1%)
Total revenue including joint ventures and other income	12,234.2	13,417.9	(8.8%)
Earnings before interest and tax	334.8	(41.3)	>100.0%
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	401.0	30.0	>100.0%
Profit / (loss) from ordinary activities after tax attributable to members of the parent entity	181.6	(150.3)	>100.0%
Profit / (loss) from ordinary activities after tax before amortisation of acquired intangible assets (NPATA)	230.0	(105.8)	>100.0%
	2021	2020	%
	cents	cents	change
Basic earnings per share ⁽ⁱ⁾	25.4	(26.1)	>100.0%
Diluted earnings per share ^{(i) (ii)}	24.8	(26.1)	>100.0%
Net tangible asset backing per ordinary share	37.1	(26.3)	>100.0%
<p>⁽ⁱ⁾ Basic and diluted EPS calculation for June 2020 were restated as a result of 106.6 million shares issued from the capital raising as part of the acquisition of the remaining shares in Spotless. Under the entitlement offer, 1 new share for each 5.58 outstanding shares were issued at a discounted price of \$3.75 per share. As a result of the new shares issued, the weighted average number of ordinary shares (WANOS) to calculate EPS needs to be adjusted by a theoretical ex-rights price (TERP) factor. The adjustment factor of 0.9817 was utilised to restate the 30 June 2020 WANOS for the basic and diluted EPS calculations.</p> <p>⁽ⁱⁱ⁾ At 30 June 2020, the ROADS were deemed anti-dilutive and consequently, diluted EPS remained at (26.1) cents per share.</p>			
Dividend	2021	2020	
	Final	Final	
Dividend per share (cents)	12.0	-	
Franked amount per share (cents)	-	-	
Conduit foreign income (CFI) (%)	100%	-	
Dividend record date	26/08/2021	-	
Dividend payable date	23/09/2021	-	
Redeemable Optionally Adjustable Distributing Securities (ROADS)			
Dividend per ROADS (in Australian cents)	2.88	3.75	
New Zealand imputation credit percentage per ROADS	100%	100%	
ROADS payment date	Quarter 1	Quarter 2	Quarter 3
Instalment date FY2021	15/09/2020	15/12/2020	15/03/2021
Instalment date FY2020	16/09/2019	16/12/2019	16/03/2020
<p>Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.</p> <p>For commentary on the results for the year and review of operations, please refer to the Directors' Report and separate media release.</p>			