

**Results for announcement to the market  
for the half-year ended 31 December 2018**

**Appendix 4D**

	<b>31 Dec 2018</b> \$'m	31 Dec 2017 \$'m	% change
Revenue from ordinary activities	6,304.6	5,798.5	
Other income	19.9	4.6	
<b>Total revenue and other income from ordinary activities</b>	<b>6,324.5</b>	5,803.1	9.0%
<b>Total revenue including joint ventures and other income</b>	<b>6,623.0</b>	6,100.5	8.6%
<b>Earnings before interest and tax</b>	<b>236.6</b>	52.3	352.4%
<b>Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)</b>	<b>268.0</b>	83.0	222.9%
<b>Profit / (loss) from ordinary activities after tax attributable to members of the parent entity</b>	<b>134.2</b>	(11.1)	1309.0%
<b>Profit from ordinary activities after tax before amortisation of acquired intangible assets (NPATA)</b>	<b>163.4</b>	5.7	2766.7%

	<b>31 Dec 2018</b> cents	31 Dec 2017 cents	% change
<b>Basic earnings per share</b>	<b>22.0</b>	(2.6)	946.2%
<b>Diluted earnings per share<sup>(i)</sup></b>	<b>21.7</b>	(2.6)	934.6%
<b>Net tangible asset backing per ordinary share</b>	<b>(17.7)</b>	36.1	(149.0%)

<sup>(i)</sup> At 31 December 2017, the ROADS are deemed anti-dilutive and consequently, diluted EPS remained at (2.6) cents per share.

<b>Dividend</b>	<b>31 Dec 2018</b> Interim	31 Dec 2017 Interim
Dividend per share (cents)	14.0	13.0
Franked amount per share (cents)	7.0	6.5
Conduit foreign income (CFI)	50%	50%
Dividend record date	21/02/2019	7/03/2018
Dividend payable date	21/03/2019	4/04/2018
<b>Redeemable Optionally Adjustable Distributing Securities (ROADS)</b>		
Dividend per ROADS (in Australian cents)	2.06	1.99
New Zealand imputation credit percentage per ROADS	100%	100%
<b>ROADS payment date</b>		
	<b>Quarter 1</b>	<b>Quarter 2</b>
Instalment date FY2019	17/09/2018	17/12/2018
Instalment date FY2018	15/09/2017	15/12/2017

Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.

For commentary on the results for the period and review of operations, please refer to the Directors' Report and separate media release attached.