

**Results for announcement to the market
for the year ended 30 June 2024**

Appendix 4E

Revised ⁽ⁱ⁾

	2024 \$'m	2023 \$'m	% change
--	--------------	--------------	-------------

REPORTED

Revenue from ordinary activities	10,979.5	11,640.4	
Other income	71.3	88.6	
Total revenue and other income from ordinary activities	11,050.8	11,729.0	(5.8%)
Total revenue including joint ventures and other income	11,967.6	12,619.7	(5.2%)
Earnings before interest and tax	180.5	(253.5)	>100.0%
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	203.6	(227.3)	>100.0%
Profit/(Loss) from ordinary activities after tax attributable to members of the parent entity ⁽ⁱ⁾	69.1	(396.4)	>100.0%
Profit/(Loss) from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	98.3	(367.3)	>100.0%

UNDERLYING

Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	380.8	323.4	17.7%
Profit/(Loss) from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	210.1	174.2	20.6%
	2024 cents	2023 cents	% change
Basic earnings per share	10.3	(59.0)	>100.0%
Diluted earnings per share ⁽ⁱⁱ⁾	10.3	(59.0)	>100.0%
Net tangible asset backing per ordinary share	28.9	25.5	13.3%

(i) Comparative information has been revised to reflect the change in presentation detailed in Note A.

(ii) At 30 June 2024, the ROADS were deemed anti-dilutive and consequently, diluted EPS remained at 10.3 cents per share (2023: loss of 59.0 cents per share).

Dividend

	2024 Final	2023 Final	
Dividend per share (cents)	11.0	8.0	
Franked amount per share (cents) ⁽ⁱⁱⁱ⁾	5.5	-	
Dividend record date	16/09/2024	24/08/2023	
Dividend payable date	15/10/2024	21/09/2023	
Redeemable Optionally Adjustable Distributing Securities (ROADS)			
Dividend per ROADS (in Australian cents)	6.52	5.38	
New Zealand imputation credit percentage per ROADS	100%	100%	
ROADS payment date	Quarter 1	Quarter 2	Quarter 3
Instalment date FY2024	15/09/2023	15/12/2023	15/03/2024
Instalment date FY2023	15/09/2022	15/12/2022	15/03/2023

Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.

(iii) 2024 Final: 88% of the unfranked portion of the dividend is Conduit Foreign Income (2023 Final: 17% of the unfranked portion of the dividend is Conduit Foreign Income).

Loss of control over entities

Details of loss of control over entities are disclosed in Note F7 Disposal of businesses in the Consolidated Financial Report.

Details of associates and joint venture entities

Details of associates and joint venture entities are disclosed in Note F1(a) Interest in joint ventures and associate entities in the Consolidated Financial Report.

Auditor qualification or review

The reports have been audited and contain an independent auditor's report.

For commentary on the results for the year and review of operations, please refer to the Directors' Report and separate media release.