

**Results for announcement to the market
for the half-year ended 31 December 2024**

Appendix 4D

	Revised ⁽ⁱ⁾		
	31 Dec 2024 \$'m	31 Dec 2023 \$'m	% change
REPORTED			
Revenue from ordinary activities	5,196.2	5,537.1	
Other income	25.0	46.1	
Total revenue and other income from ordinary activities	5,221.2	5,583.2	(6.5%)
Total revenue including joint ventures and other income	5,505.7	6,025.9	(8.6%)
Earnings before interest and tax	133.4	127.6	4.5%
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	150.1	139.2	7.8%
Profit from ordinary activities after tax attributable to members of the parent entity ⁽ⁱ⁾	69.3	65.5	5.8%
Profit from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	87.2	80.2	8.7%
UNDERLYING			
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	204.3	150.5	35.7%
Profit from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	127.2	76.1	67.1%
	31 Dec 2024 cents	31 Dec 2023 cents	% change
Basic earnings per share	10.3	9.8	5.1%
Diluted earnings per share ⁽ⁱⁱ⁾	10.3	9.8	5.1%
Net tangible asset backing per ordinary share	32.6	31.8	2.5%
Dividend			
	31 Dec 2024 Interim	31 Dec 2023 Interim	
Dividend per share (cents)	10.8	6.0	
Franked amount per share (cents) ⁽ⁱⁱⁱ⁾	8.1	-	
Dividend record date	27/02/2025	14/03/2024	
Dividend payable date	27/03/2025	11/04/2024	
Redeemable Optionally Adjustable Distributing Securities (ROADS)			
Dividend per ROADS (in Australian cents)	3.10	3.28	
New Zealand imputation credit percentage per ROADS	100%	100%	
ROADS payment date			
	Quarter 1	Quarter 2	
Instalment date FY2025	16/09/2024	16/12/2024	
Instalment date FY2024	15/09/2023	15/12/2023	
Downer EDI's Dividend Reinvestment Plan (DRP) has been suspended.			
(i) Comparative information has been revised to reflect the changes in presentation detailed in Note A.			
(ii) At 31 December 2024, the ROADS were deemed anti-dilutive and consequently, diluted earnings per share remained at 10.3 cents per share (Dec 2023: 9.8 cents per share).			
(iii) 2025 Interim: 100% of the unfranked portion of the dividend is Conduit Foreign Income (2024 Interim: nil).			
Loss of control over entities			
Details of Loss of control over entities are disclosed in Note D5 Disposal of business in the Condensed Consolidated Financial Report.			
Details of associates and joint venture entities			
Details of associates and joint venture entities are disclosed in Note D4 Interest in joint ventures and associate entities in the Condensed Consolidated Financial Report.			
Auditor qualification or review			
The reports have been reviewed and contain an independent auditor's report.			
For commentary on the results for the period and review of operations, please refer to the Directors' Report and separate media release.			