

**Results for announcement to the market
for the year ended 30 June 2026**

Appendix 4E

	30 Jun 2026	30 Jun 2025	%	
	\$'m	\$'m	change	
REPORTED				
Revenue from ordinary activities	9,704.8	10,481.5		
Other income	40.0	50.0		
Total revenue and other income from ordinary activities	9,744.8	10,531.5	(7.5)%	
Total revenue including joint ventures and other income	9,873.3	10,885.7	(9.3)%	
Earnings before interest and tax	385.9	283.2	36.3 %	
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	404.2	310.7	30.1 %	
Profit from ordinary activities after tax attributable to members of the parent entity	216.5	136.7	58.4 %	
Profit from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	238.2	168.4	41.4 %	
UNDERLYING				
Earnings before interest and tax and amortisation of acquired intangible assets (EBITA)	502.9	474.2	6.1 %	
Profit from ordinary activities after tax and before amortisation of acquired intangible assets (NPATA)	306.7	279.4	9.8 %	
	30 Jun 2026	30 Jun 2025	%	
	cents	cents	change	
Basic earnings per share	32.6	20.4	59.8 %	
Diluted earnings per share ⁽ⁱ⁾	32.6	20.4	59.8 %	
Net tangible asset backing per ordinary share	28.5	38.0	(25.0)%	
Dividends and other shareholder distributions	2026 Final	2026 Interim	2025 Final	2025 Interim
Dividend per share (cents)	16.3	12.9	14.1	10.8
Franked amount per share (cents)	16.3	12.9	14.1	8.1
Dividend record date	03/09/2026	04/03/2026	04/09/2025	27/02/2025
Dividend payable date	01/10/2026	02/04/2026	02/10/2025	27/03/2025
Redeemable Optionally Adjustable Distributing Securities (ROADS)	2026	2025		
Dividend per ROADS (in Australian cents)	4.45	6.22		
New Zealand imputation credit percentage per ROADS	100 %	100 %		
ROADS payment date	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Instalment date FY2026	15/09/2025	15/12/2025	16/03/2026	15/06/2026
Instalment date FY2025	16/09/2024	16/12/2024	17/03/2025	16/06/2025
Downer EDI Limited's Dividend Reinvestment Plan remains suspended.				
During the year ended 30 June 2026, Downer EDI Limited completed on-market share buy-backs of 12.6 million ordinary shares totalling \$96.5 million.				
(i) At 30 June 2026 and 2025, the Redeemable Optionally Adjustable Distributing Securities (ROADS) were deemed anti-dilutive and consequently, diluted EPS remained at 32.6 cents per share (Jun 2025: 20.4 cents per share).				
Loss of control over entities				
Details of loss of control over entities are disclosed in Note F6 Disposal of businesses in the Consolidated Financial Report.				
Details of associates and joint venture entities				
Details of associates and joint venture entities are disclosed in Note F1(a)Interest in joint ventures and associate entities in the Consolidated Financial Report.				
Auditor qualification or review				
The reports have been audited and contain an independent auditor's report.				
For commentary on the results for the year and review of operations, please refer to the Directors' Report and separate media release.				